

Laura M. Bergman  
Jones Henle & Schunck  
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Position: Tax Manager

Education: Bachelor of Science, Accounting, cum laude, 1984  
Central Washington University, Ellensburg

Professional Certification: American Institute of Certified Public Accountants  
California Society of Certified Public Accountants

Professional Experience: Jones, Henle & Schunck  
1992 - Present  
Orange, California

Laura M. Bergman, CPA (self employed)  
(1991-1992)

Deloitte & Touche  
Sr. Tax Consultant and Manager  
1988-1991

Soares, Sandall, Bernacchi & Petrovich  
T.E. Dewhirst & Company  
1985-1987

Experience: Supervise and perform extensive tax services to diverse client base including corporation with multi-state filing, S-corporations, limited liability companies, partnerships, estates, trusts and individuals. Represent clients at the Internal Revenue Service and Franchise Tax Boards in connection with tax audits.

Perform a variety of special projects including corporate acquisitions and reorganizations, business succession planning, tax free exchanges, optimizing retirement plan distributions, and estate planning for high wealth individuals.

Served as independent tax consultant to publicly-held oil and gas company. Directed special accounting project for their partnership entities and prepared tax returns. Tax returns included extensive special allocations , with partners ranging from 25 to 300+. Prepared related consolidated corporate tax return and Balanced corporate payable/receivables to related partnerships

Served as senior tax consultant and manager at Deloitte & Touche from 1988 to 1991 providing consulting and tax compliance to various publicly held, multi-state consolidated corporations, privately held businesses, partnerships and their owners. Conducted tax law research and provided year-end tax planning and strategies.

Served as staff accountant from 1987 to 1988 auditing a variety of small business and non-profit entities.

At Soares, Sandall, Bernacchi & Petrovich, served as staff accountant from 1985-1987 preparing and assisting in audit, review and compilation engagements for a variety of businesses. Performed a variety of tax projects including planning, research consulting and compliance primarily with small businesses and their owners.